

**Plumeria Counseling Center, LLC**

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**Confidential Intake Questionnaire**

**Client Name:** \_\_\_\_\_ **Age:** \_\_\_\_\_ **Date:** \_\_\_\_\_

*Please complete this form to help me as I speak with you regarding treatment. If you are unsure about how to respond to any of these questions, please discuss them with me.*

**Address:** \_\_\_\_\_ **City:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

**Home Phone:** \_\_\_\_\_ **Cell Phone:** \_\_\_\_\_ **Work Phone:**  
 \_\_\_\_\_

**May I leave a message at (please check if YES):** \_\_\_\_ Home \_\_\_\_ Cell \_\_\_\_ Work

**Date of Birth:** \_\_\_\_\_ **Place of Birth:** \_\_\_\_\_

**Email:** \_\_\_\_\_

**May I send you an email message?** No Yes

**Reason You Are Here:**

Briefly describe the problem:

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When did the problem start?

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What prompted you to seek professional assistance at this time?

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**Family Information: Circle all that apply**

Single, Living Together, Married, Partnered, Engaged, Separated, Divorced, Widowed, Other

Number of Previous Marriages: \_\_\_\_\_

Name of Spouse/Partner: \_\_\_\_\_ Years together \_\_\_\_\_

Children/Others Living in the Home - Name(s) and Age(s):

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Is your mother living? \_\_\_\_\_ Mother's age: \_\_\_\_\_

If not, your age at mother's death: \_\_\_\_\_ Your mother's age at death? \_\_\_\_\_

Is your father living? \_\_\_\_\_ Father's age: \_\_\_\_\_

If not, your age at father's death: \_\_\_\_\_ Your father's age at death? \_\_\_\_\_

Number/Name(s) of brothers: \_\_\_\_\_ Number/Names(s) of sisters: \_\_\_\_\_

Your position in the family: \_\_\_\_\_

Which of the following best describes the family in which you grew up?

Warm and  
Accepting

Average

Distant, Hostile  
and Fighting

1    2    3    4    5    6    7    8    9

Was the family/home disrupted by serious illness/accident/death/separation or divorce?

No    Yes    If yes, please describe

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**Employment:**

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Current Employment:        \_\_\_\_\_ Full-time                                \_\_\_\_\_ Part-time  
    \_\_\_\_\_ Self-employed                                \_\_\_\_\_ Unemployed  
    \_\_\_\_\_ Student    \_\_\_\_\_ Homemaker  
    \_\_\_\_\_ Veteran

**Medical/Lifestyle History:**

Current health: Poor Fair Good Excellent

Medication(s) currently used: \_\_\_\_\_

Medication/Dose	Date Prescribed	Why Prescribed	Prescribing Physician

Are you currently under the care of a general practitioner and/or psychiatrist? No Yes

If yes, please list name and phone number(s) below:

\_\_\_\_\_

**Past Hospitalizations (Psychiatric/Chemical Dependency):**

Date(s): Reasons:

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Alcohol use:**

How often do you use alcohol? None, Monthly, Weekly, Daily

On the days that you drink, how many drinks do you usually have?

Less than 2, 2-5, 5 or more, How many?

Do you consider it a problem? No Yes

Do others consider it a problem? No Yes

Do you have problems at work/school because of drinking or drug use? No Yes

Have you had problems with alcohol in the past? No Yes

**Nicotine use:**

Do you smoke or use tobacco now? No Yes

How much? \_\_\_\_\_ How long? \_\_\_\_\_

Have you smoked or used tobacco in the past?    No    Yes

How much? \_\_\_\_\_ How long? \_\_\_\_\_

**Drug use:**

Marijuana:    None,    Occasionally,    Daily,    Weekly

Do you use other non-prescription substances? If yes, what substance? \_\_\_\_\_

How often?    Occasionally,    Daily,    Weekly

**Mental Health:**

**Is there a family history of (check all that apply):**

Alcoholism,    Substance Abuse,    Mental Illness,    Suicide

If yes, please describe the relationship to you and the problem:

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Have you attempted suicide?    No    Yes

Do you currently have suicidal thoughts?    No    Yes

Have you had suicidal thoughts in the past?    No    Yes

Do you every feel angry enough at home, work, or while at school to do something you might regret?

No    Yes

If yes, explain:

**Childhood History:**

As a child did you have any problems with:

			<b>Age</b>
Learning disabilities	No	Yes	_____
Hyperactivity	No	Yes	_____
Bed wetting	No	Yes	_____
School fears	No	Yes	_____
Depression	No	Yes	_____
Sexual or physical abuse	No	Yes	_____
Emotional abuse	No	Yes	_____
Neglect	No	Yes	_____

Did you have any other major childhood (0-17 years) school, learning, or emotional problems?

No                      Yes                      If so, please describe: \_\_\_\_\_

**Legal History:**                      None    Litigation                      Arrest    Victimization, specify \_\_\_\_\_

**Previous Counseling, EAP, or Chemical Dependency Services:**

Have you ever seen anyone or are you currently seeing anyone for:

Individual Therapy	No	Yes	Marital/Couples Therapy	No	Yes
Group Psychotherapy	No	Yes	Sex Therapy	No	Yes
Alcohol or Substance Abuse	No	Yes			

If yes, please list:

Facility/Counselor Name	Dates Seen	Reason Seen	Helpful?
_____	_____	_____	No    Yes
_____	_____	_____	No    Yes
_____	_____	_____	No    Yes

**CHECKLIST**

Please check all of the following problems/symptoms that apply to you within the last 4 weeks:

- |   |   |
|---|---|
| <input type="checkbox"/> sad mood                       | <input type="checkbox"/> criticize myself too much              |
| <input type="checkbox"/> feel hopeless                  | <input type="checkbox"/> neglect my health                      |
| <input type="checkbox"/> feel helpless                  | <input type="checkbox"/> memory problems, forgetful             |
| <input type="checkbox"/> overwhelmed                    | <input type="checkbox"/> problems concentrating or indecision   |
| <input type="checkbox"/> feel very frustrated           | <input type="checkbox"/> cry more than usual                    |
| <input type="checkbox"/> feel inadequate                | <input type="checkbox"/> loss of interest in social activities  |
| <input type="checkbox"/> feel guilty                    | <input type="checkbox"/> loss of interest in work               |
| <input type="checkbox"/> feel worthless, like a failure | <input type="checkbox"/> loss of interest in domestic chores    |
| <input type="checkbox"/> loss of motivation             | <input type="checkbox"/> slowed down, low energy level, fatigue |
| <input type="checkbox"/> procrastination                | <input type="checkbox"/> change in appetite                     |
| <input type="checkbox"/> significant weight loss        | <input type="checkbox"/> increased irritability                 |
| <input type="checkbox"/> problems falling asleep        | <input type="checkbox"/> increased anger, resentment            |
| <input type="checkbox"/> difficulty staying asleep      | <input type="checkbox"/> easily upset/hurt or too sensitive     |
| <input type="checkbox"/> sleep too much                 | <input type="checkbox"/> seasonal variations in mood            |
| <input type="checkbox"/> withdrawal                     | <input type="checkbox"/> tearfulness                            |
| <input type="checkbox"/> Change in personality          | <input type="checkbox"/> need much less sleep                   |
| <input type="checkbox"/> mood swings                    | <input type="checkbox"/> racing thoughts or ruminations         |
| <input type="checkbox"/> think I can do almost anything | <input type="checkbox"/> very distractible                      |

- increase in talkativeness
- very high level of energy

- reckless behavior
- feel little need to sleep

**Emergency Contact Information:**

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

Relationship to You: \_\_\_\_\_

*Thank you for taking the time to complete this client information form. I look forward to talking with you about it during our counseling sessions.*

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent/Guardian Name Printed (if client is a minor)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent/Guardian Signature (if client is a minor)

\_\_\_\_\_  
Date